

Maintenance Contracting & Outsourcing





Maintenance Contracting & Outsourcing

Course Objective

- ➤ Decide rationally what maintenance activities to outsource and what's not
- ➤ Use the features, functions and benefits of lean maintenance contracts
- ➤ Use the most applicable type of maintenance contracts (incl. Service Level Agreements) and when/how to apply them
- ➤ Define service levels and monitor the contractor performance
- > Develop and negotiate a maintenance contract
- > Recognize the pitfalls
- > Evaluate the delivered performance of all parties involved
- > Implement maintenance contract management

Target Audience

- ➤ All professionals involved in procurement and supply chain management
- ➤ All professionals negotiating, managing and verifying maintenance contracts
- ➤ Teams who have been assigned the responsibility of establishing a maintenance contract will find it extremely useful to attend this seminar as a unit
- ➤ Anyone who wishes to update themselves on Maintenance Contracts & Outsourcing





Course Outline

- > DAY 1
- > Outsourcing Considerations
- > Introduction
- ➤ Asset Management The Business Impact of Maintenance
- ➤ Considerations in Outsourcing Maintenance What to outsource and what not?
- ➤ Activity on Asset Matrix
- > Risks Involved
- Outsourcing Maintenance Activities case study
- ➤ DAY 2
- **➤** Maintenance Contracts
- ➤ Maintenance Contract Types
- > Parties Involved
- ➤ The Tendering Process Modern Ways of Tendering
- ➤ Choosing the Right Contractor
- ➤ Costing the Service
- ➤ Defining Key Performance Indicators to monitor the performance of all parties involved
- ➤ Use of Balanced Scorecard with Performance Contracts
- ➤ Interactive Exercise and Examples
- ➤ DAY 3
- > Developing the Maintenance Contract
- Vendor Management
- ➤ The Contracting Cycle
- ➤ Assemble a Team
- ➤ Assess, Determine and Specify the required service levels
- ➤ Writing the Contract contents of a maintenance contract
- ➤ Interactive Exercise: review some existing contracts



- ➤ Implementing Contract Management How to make it work? (Performance Management)
- ➤ Periodic Evaluation & Improvement
- > DAY 4
- Grounding and Negotiating the Contract
- > Expectations about Availability, Reliability and Costs
- ➤ The Extensive Preventive Maintenance Schedule "tricks" of maintenance contractors
- ➤ The Seven Steps to Develop a Risk Based Maintenance Concept
- ➤ Using the Maintenance Concept to Negotiate More Effectively Lean Maintenance Contracts
- ➤ Negotiating the Contract negotiation ploys
- ➤ Negotiating the Contract negotiation tactics
- ➤ Negotiating Tips
- ➤ Interactive Exercise and Role Play Regarding Negotiating
- > DAY 5
- > Final Workshop
- ➤ Development of a Maintenance Contract in Groups
- ➤ Defining the Requirements and Service Levels
- > Develop the Offer
- > Selection Criteria
- > Presenting the Bid
- ➤ Closing the Contract



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